

RFP No. 25-33-31001 Bond Underwriting Services

Addendum No. 02 Release Date: October 1, 2025

THE FOLLOWING ITEMS ARE MADE AND HEREBY BECOME A PART OF THIS SOLICITATION AS PREPARED BY PROCUREMENT:

QUESTIONS & ANSWERS

- Q1: Section 1.10, second paragraph states: "All proposals will be limited to twelve (12) one-sided pages...with no exceptions (cover letters, dividers, appendix forms, business licenses, resumes and references will not count toward the 12-page limit)..." Please confirm that the required Article IV Proposal Form (2-pages) do not count toward the 12-page limit.
- R1: No, Article IV Proposal Form will not count toward the 12-page limit.
- Q2: Which firms has JAA selected as bond and disclosure counsel for the transaction?
- R2: Butler Snow LLP.
- Q3: Section 4 requires underwriter's counsel fee to be included in underwriter's expenses. Will underwriter's counsel be responsible for preparation of the Official Statement?
- R3: No.

End of Addendum

The Queston-and-Answer Period closes at 5:00 PM local time on Wednesday, October 8, 2025. Responses must be submitted into Demandstar.com by 2:00 PM local time on Thursday, October 23, 2025.