



**RFP No. 15-19-31001  
Direct Placement  
Addendum No. 1  
June 29, 2015  
Questions and Answers**

- Q1. Can the Authority provide a copy of the Bond Purchase Agreement or similar document for the Series 2013 Bonds along with a copy of the applicable Authorizing and/or Details Resolution(s) for the Series 2013 Bonds?
- R1. **The Authority's Series 2013 Bonds were sold as a direct placement with Sabadell Bank. The terms of that transaction contained virtually no provisions beyond those already contained in the Authority's Bond Resolution, a copy of which was included with the RFP. The Authority will provide copies of the key documents from the 2013 Bonds direct placement to those banks which are identified as finalists in this current RFP process, and such banks will have the opportunity to review such documents before the current transaction is finalized. However, the RFP was sent to a wide distribution list, and the Authority would prefer not to send such documents to that entire list.**
- Q2. Can the Authority please specify July 6th as the date for indicative fixed rates?
- R2. **Yes, you may use July 6th as the date for indicative fixed rates in your proposal.**
- Q3. Can you please provide the most recent ratings report for JAA?
- R3. **Authority's credit report ratings:**
- 1) Fitch A Stable (reaffirmed 2012).
  - 2) Moody's A2 Stable (reaffirmed 2013)
  - 3) S&P A Stable (reaffirmed 2015)

**The Question and Answer period is closed.**

**Submittal Due Date is July 7, 2015 on or before 12:00 PM (local time)**