

Public access to solicitation documents, bids, proposals, and other information related to JAA's procurement process is governed by the Public Records Law, F.S. Ch. 119, and related statutes including but not limited to sections like 119.01(2)(a), 119.071(3), 119.0713(5)(a), 119.0715(2), 119.0725, 281.301, 282.318 and/or 282.3185, a review of which indicates the documents that would otherwise be posted here, in whole or in part, are exempt from public disclosure.

EXEMPT

From Public Disclosure

For more information, please contact the Jacksonville Aviation Authority's Records Custodian – email: public.records@flyjacksonville.com

C O N T R A C T
B E T W E E N
JACKSONVILLE AVIATION AUTHORITY
A N D
AUGUSTINE ASSET MANAGEMENT

THIS CONTRACT, is executed this 9th day of December, 2022, by and between JACKSONVILLE AVIATION AUTHORITY, a Florida public body politic and corporate whose address is 14201 Pecan Park Road, Jacksonville, Florida 32218 (JAA or AUTHORITY), and AUGUSTINE ASSET MANAGEMENT (HEREINAFTER CALLED THE “CONTRACTOR”), a corporation authorized to do business with the state of Florida, with its principal office located at 1551 Atlantic Boulevard, Ste. 103, Jacksonville, Florida 32207.

WITNESSETH

That for the mutual promises and covenants herein contained, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties agree as follows:

1. JAA issued a Request for Proposal (RFP) No. 22-26-31001 in order to procure a firm licensed, qualified and interested in providing Financial and Investment Advisor Services, National and Local.
2. Contractor submitted its bid to JAA representing that it is capable of providing the necessary services as required by the RFP for Financial and Investment Advisor **LOCAL** Services.
3. In reliance upon Contractor’s representations, JAA selected Contractor as the most qualified to provide the requested service.
4. JAA hereby engages Contractor to perform the services as set forth in the Scope of Services. The services shall be done strictly in accordance with this Contract, the RFP, and all addendums to the RFP (incorporated by reference) and Company’s proposal (incorporated by reference), (collectively, the “Contract Documents”), and, with respect to non-discriminatory laws, statutes and authorities, the Parties incorporate the attached **Appendix “A.”** All of the

IN WITNESS WHEREOF, the parties hereto have duly executed this Contract, in duplicate, the day and year first above written.

Attest:

JACKSONVILLE AVIATION AUTHORITY

Signed by: Marilyn V. Fryar
Signed at: 2022-12-19 20:31:46 +00:00
Reason: Witnessing Marilyn V. Fryar

Signed by: Mark VanLoh
Signed at: 2022-12-16 20:18:25 +00:00
Reason: Witnessing Mark VanLoh

Marilyn V. Fryar  Jacksonville
Aviation
Authority

Mark D. VanLoh  Jacksonville
Aviation
Authority

Marilyn V. Fryar
Contract Administrator

Mark VanLoh, CEO, or
His Designee

(Designee's Name and Title, if applicable)

Attest:

AUGUSTINE ASSET MANAGEMENT

Gregory M. Estes
Signature

Jeffrey E. Bernardo
Signature

Gregory M. Estes
Print Name

Jeffrey E. Bernardo
Print Name

VP, CEO
Title

CEO
Title

Approved as to form for the
Use of the Jacksonville Aviation Authority.

Signed by: Devin Reed
Signed at: 2022-12-16 20:11:33 +00:00
Reason: Witnessing Devin Reed

DR  Jacksonville
Aviation
Authority
Devin Reed, Chief Compliance Officer